

DATACENTER FORUM
STOCKHOLM 2025
DATACENTER FORUM
STOCKHOLM

2025

DECEMBER
04

GF Flow Solutions for Data Centers

LiquidCore : Polymer Piping for DLC

Innovating flow solutions since 1802



1802 – Foundation

Our first major innovation was a fitting.

19th Century

Scaling foundry operations and expansion into steel and high-precision components.

Early 20th Century

Automated production and standardized piping systems.

Late 20th Century

Thermoplastics and welding technology, new type joints.

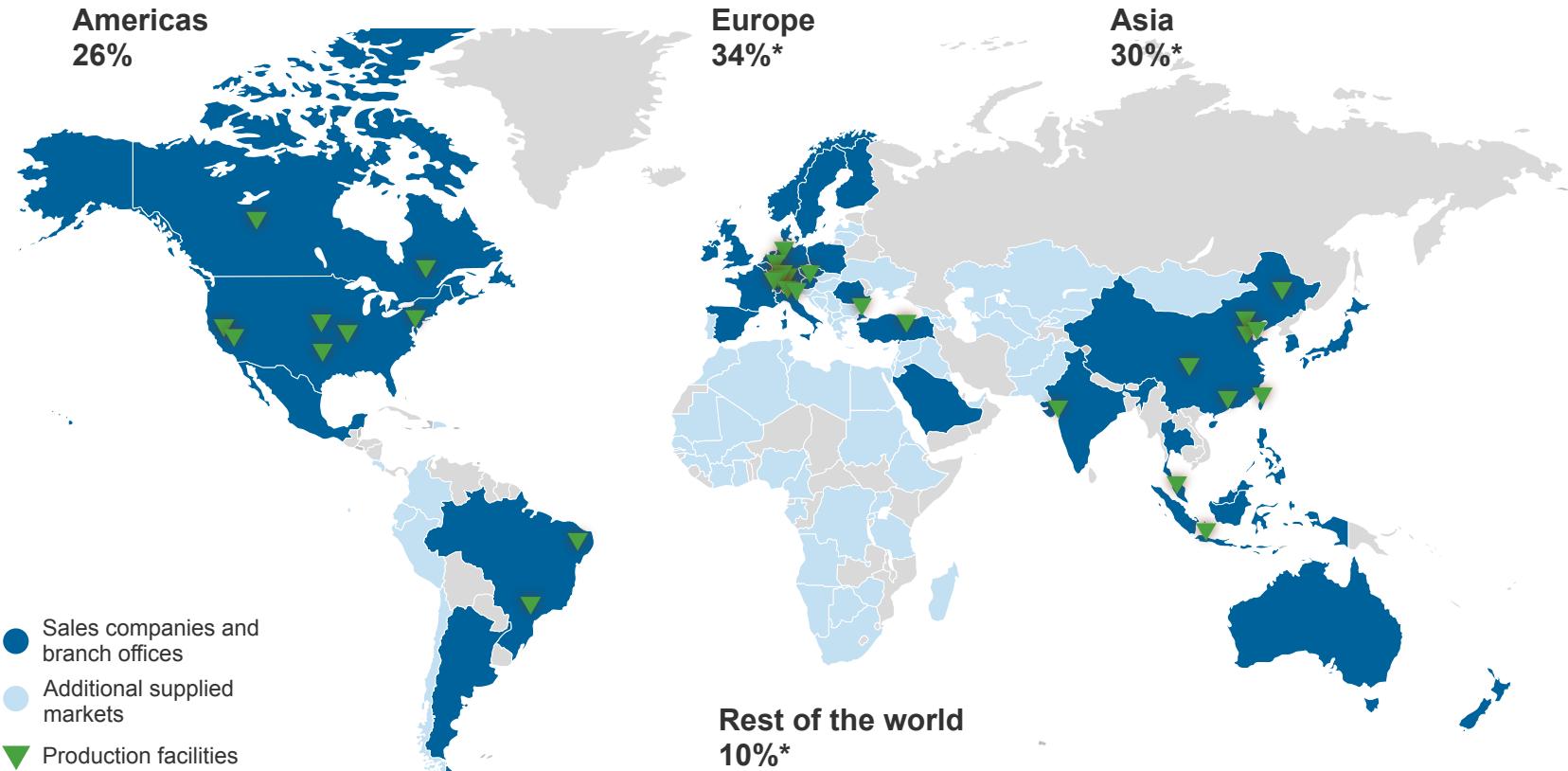
2000s

High purity solutions, Digitalization and sustainability initiatives.



GF is present across the globe

GF Industry and Infrastructure Flow Solutions



GF Corporation

+ CHF 4.8 bn

Sales 2024

+ 19'023

Employees worldwide

+ 184

Total locations

+ 46

Countries

*Key figures based on the financial year 2024

#1 in engineered industrial flow solutions

Sales (2024 pro-forma new structure)

CHF ~1'100 million

Competitive advantage

- Customized and prefabricated solutions
- Unique know-how in material, engineering and automation of flow processes
- Global presence and service levels

Customers



PVDF / ECTFE



Pre-insulated pipes



PP



PVC



Valves



Actuators



Measurement

Key segments



Semiconductors



Chemical Process



Water



Marine



Data Center



Food and Beverage



Energy



Life Sciences

GF offers widest variety of non-corrosive plastic piping solutions



ecoFIT



PVC-U



PVC-C



PROGEF Standard & Plus



PROGEF Natural



SYGEF Standard & Plus

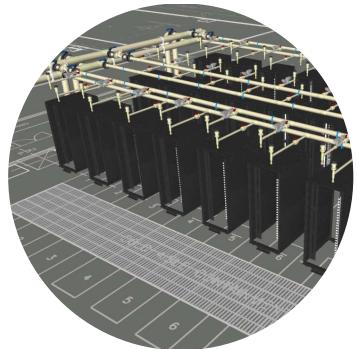


SYGEF ECTFE



ELGEF Plus

From design to operation, we support the entire construction process and beyond



Design and engineering services

We support engineering and design at the front end of a project



Pre-fabrication production facilities, channel sales, and installation training

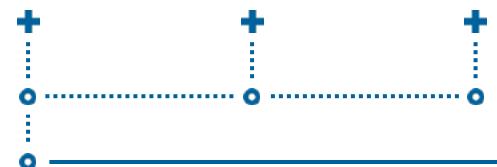
We pre-fabricate systems and modules in our 16 prefabrication hubs and deliver them directly to construction sites



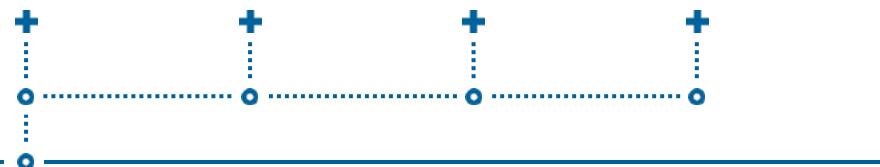
Lifecycle support

We partner with OEMs and EPCs throughout the lifetime of their construction projects

Specification Planning Design



Training Preparation Implementation Commissioning

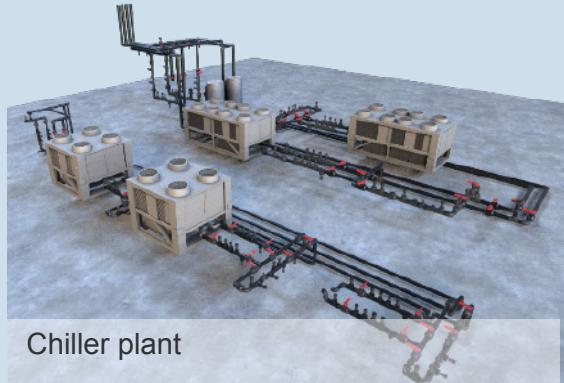


Operation



+ Facility and Process Waters

... a long history of Mission Critical Projects >25yrs



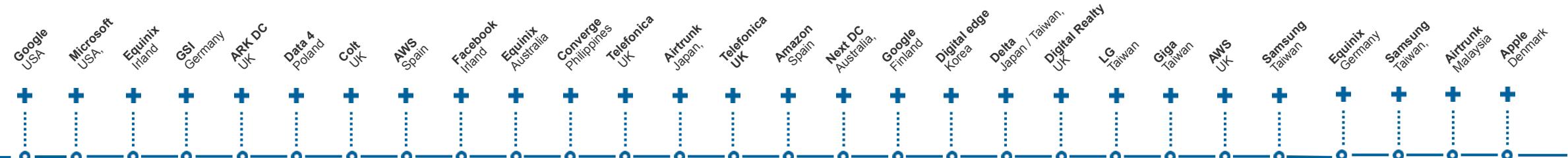
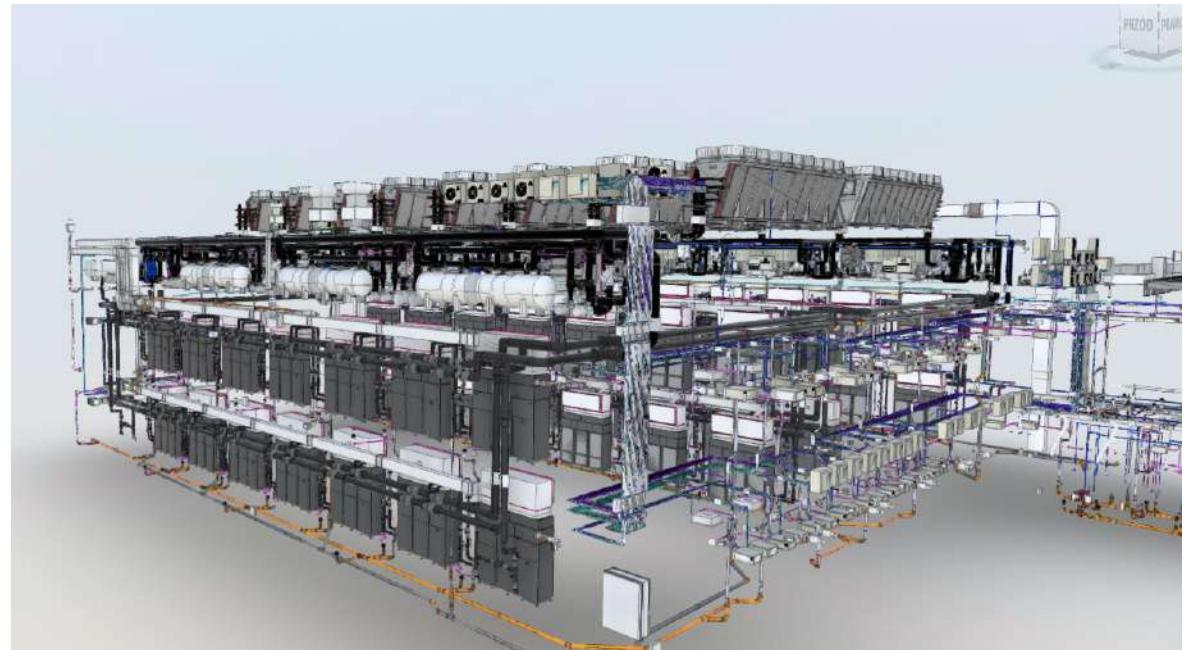
Thermal Walls AHUs Evaporative Cooler Chillers Water Cooled Condensers Dry Cooler Cooling Towers Heat Pumps

- Chilled Water
- Condenser Water
- Industrial Water
- Chemical Water Treatment
- Process water
- Make Up and Domestic Water
- Drainage and Condensate
- Waste Heat Recovery
- Facility Water (from CDU or Immersion)

GF covers
Operating conditions:

- -40°C to +80°C (+140°C)
- DN10-1000mm
- PN 16
- Indoors and outdoors

+ We have a long history and successful track record realising Mission Critical Facilities



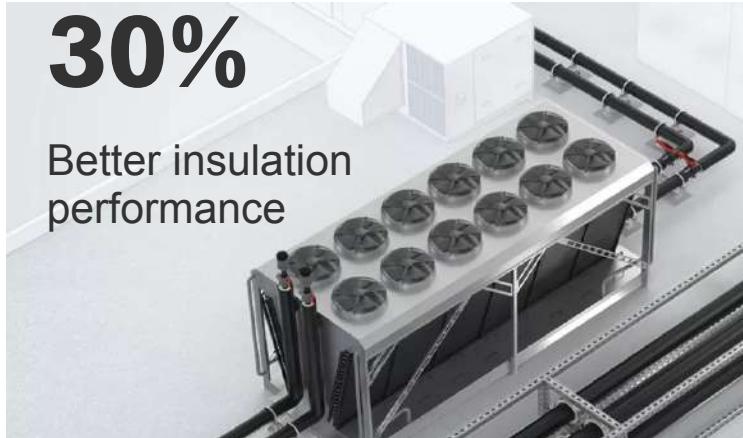


Engineered for Data Centers

Polymer Piping Delivers Value

30%

Better insulation
performance



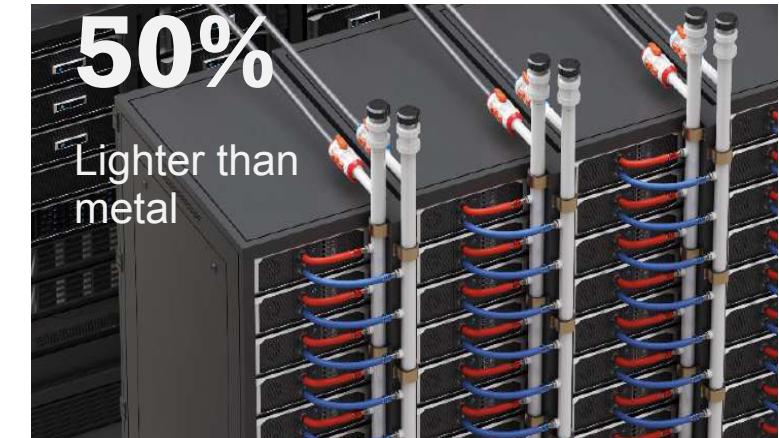
4x

Faster to install



50%

Lighter than
metal



100%

Corrosion-free



100%

Peace of mind



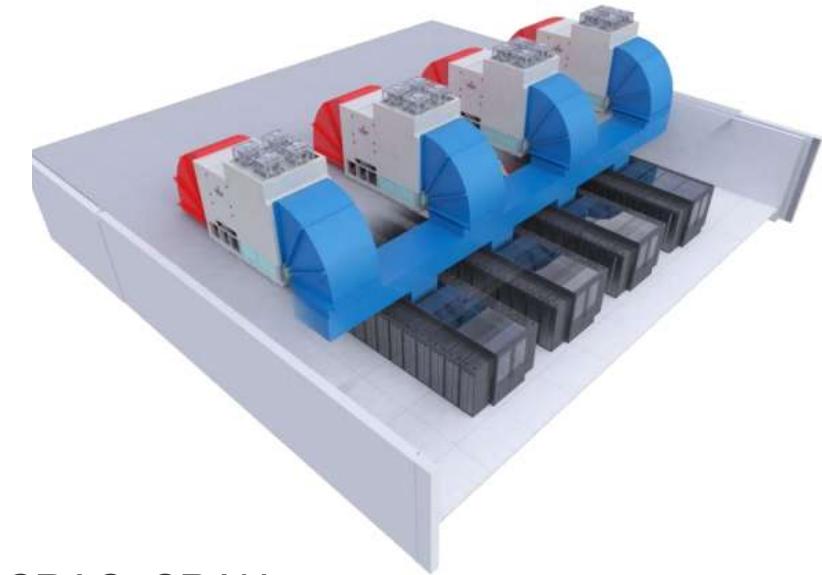
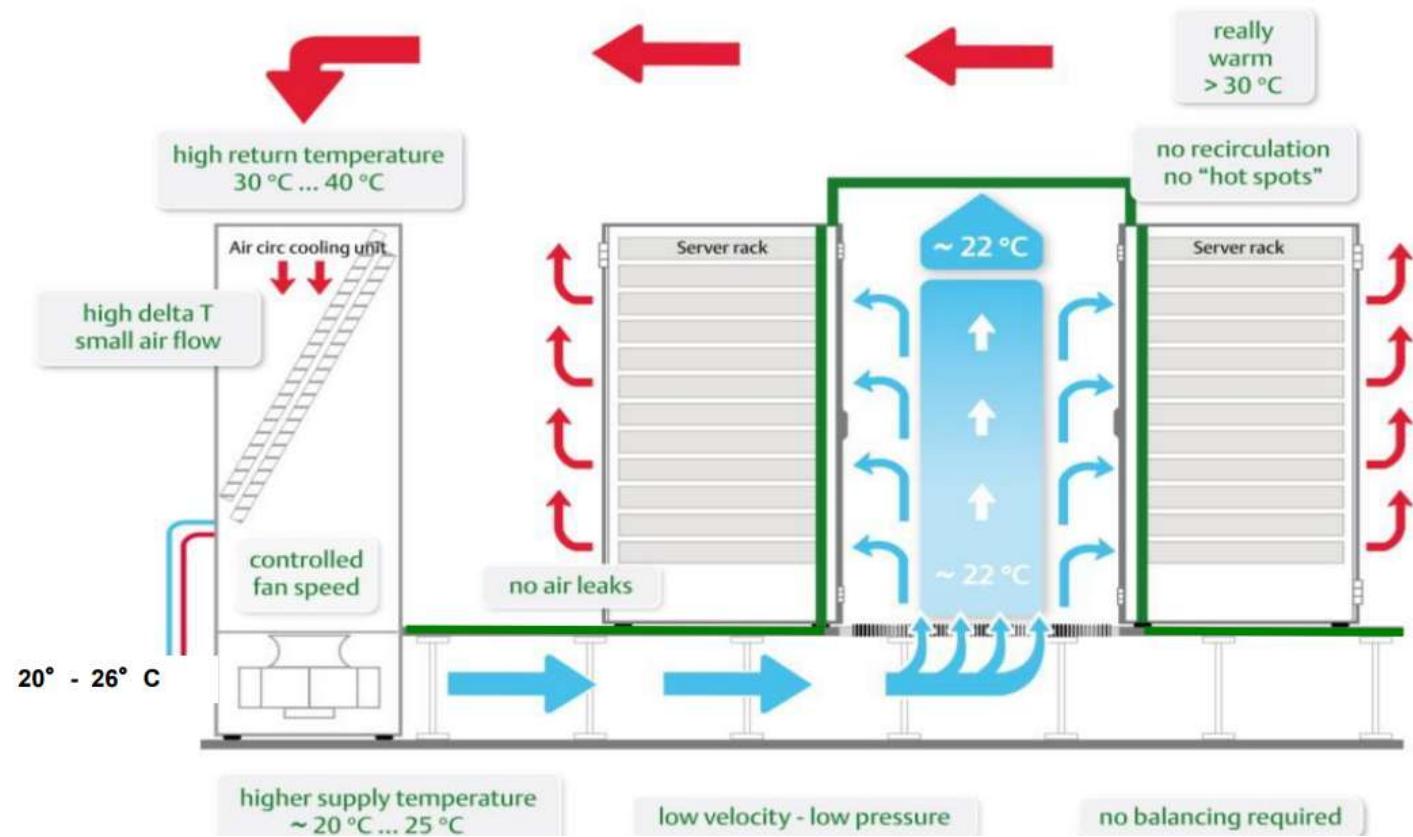
80%

Lower
CO₂
footprint



+ Data Center Cooling

was and still will be with air, but transition to liquid is happening

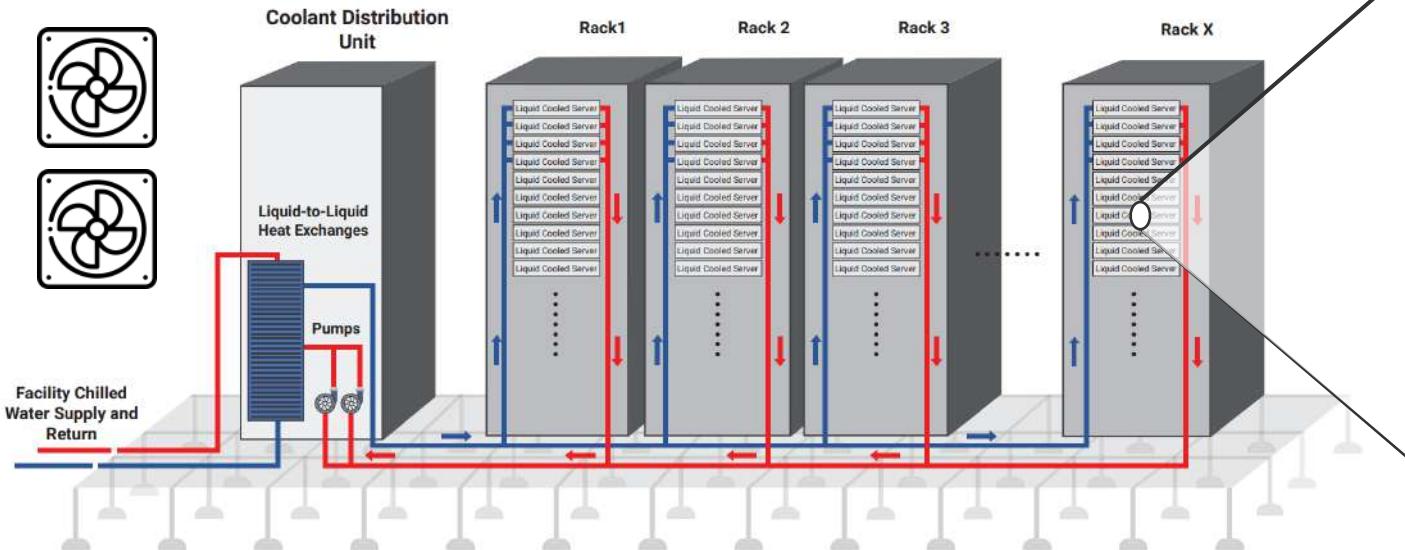


CRAC, CRAH
Roof-Top , External
Air cooling the servers in the racks

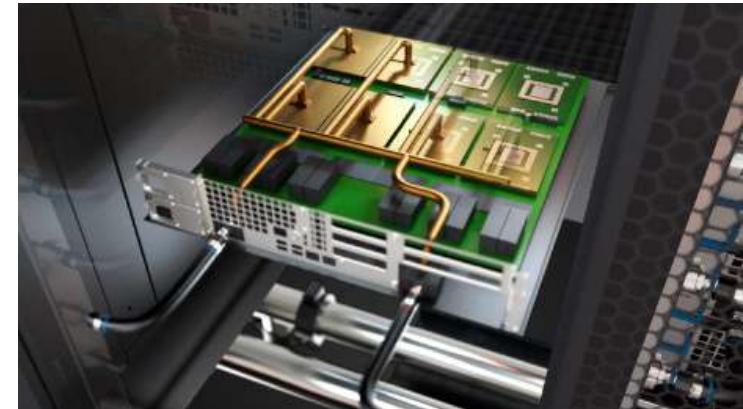
+ New Data Centers designs will be hybrid 80% Liquid Cooled: 20% Air Cooled

Design Criteria :

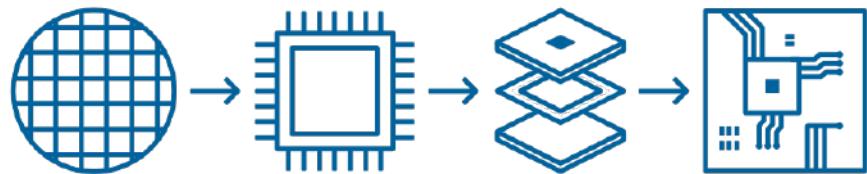
- Hybrid of air-cooled and hybrid air/liquid cooled racks
- Liquid cooling infrastructure to be sized for **95%** of the IT equipment
- Air cooling infrastructure to be sized for **44%** of the IT equipment
- AHU's designed for **44%** of IT Capacity



**Liquid cooling for GPUs /
CPUs 80% of heat generated**



Over 30 years in Microelectronics: Trusted in the frontline of the world's most valuable chips



+ **1 per trillion** (10^{12}) impurity particles

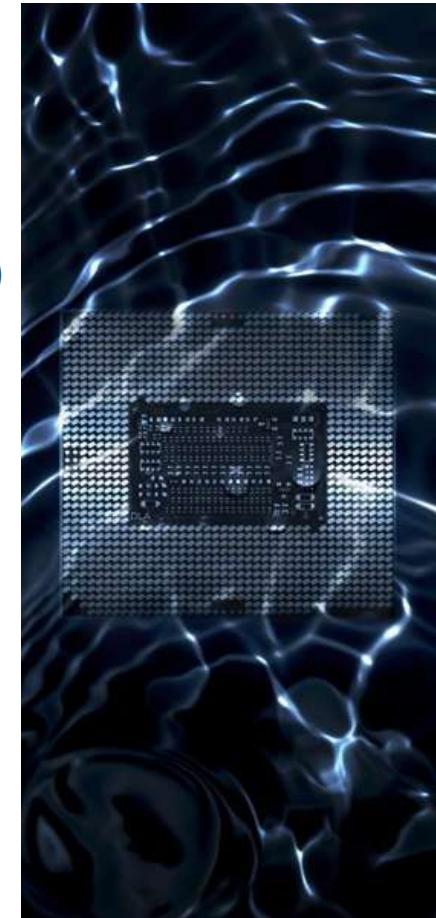
constant innovation, ensuring to stay ahead of industry.



Multiple Supply Excellence Awards, latest 2025.

 **200+**
Wet processes

Majority of semiconductor manufacturing processes rely on ultrapure water (UPW).





GFPS in Microelectronics – Where do we play?

GF is solution provider for applications requiring absolute reliability and purity



Water purification systems



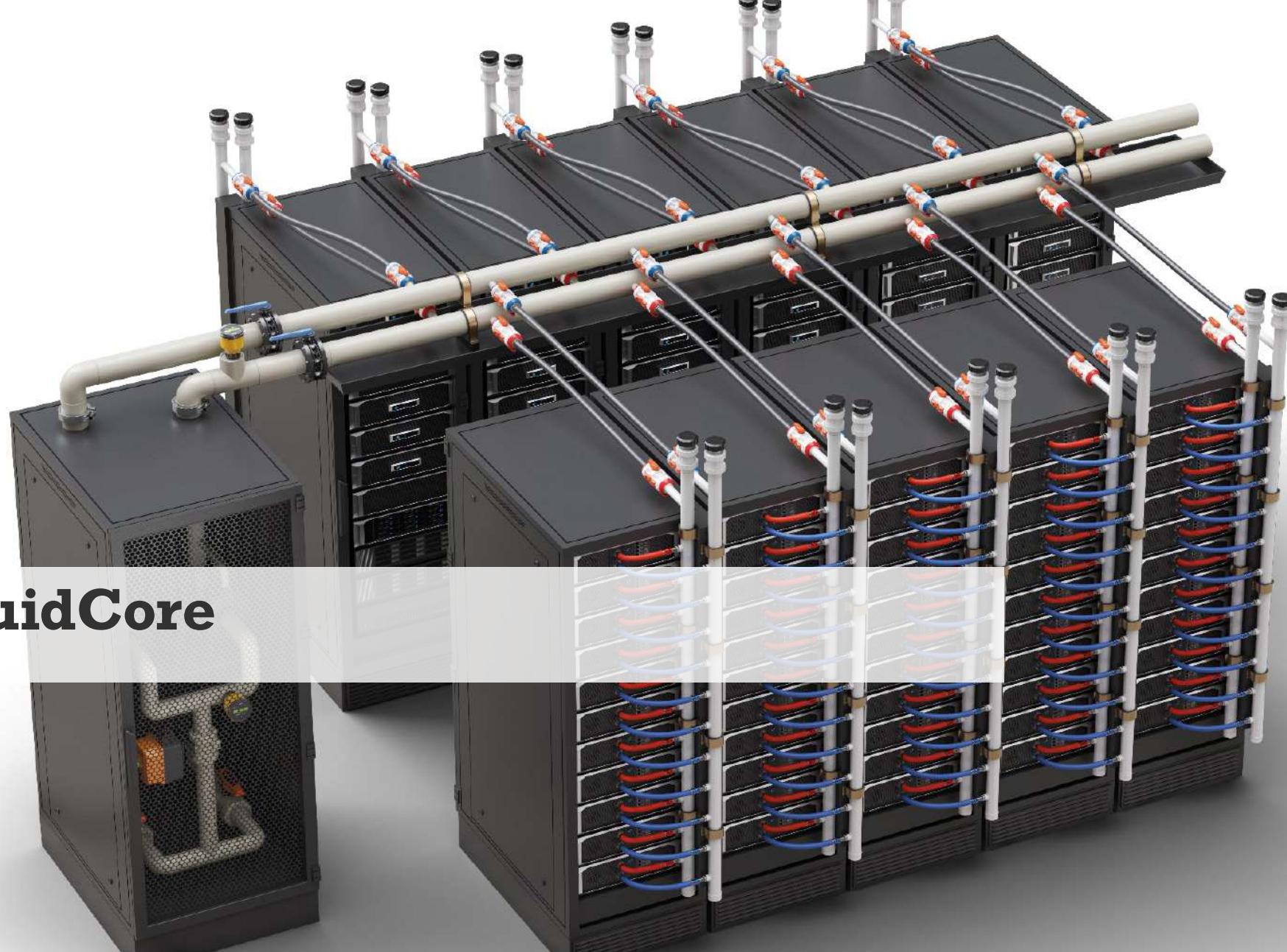
Chemical Conveyance



Ultrapure Water delivery



Treatment and control



GF LiquidCore

Plug-and-play connection to cooling pipelines



Patented dual interlock valve

With lever mechanism that prevents accidental decoupling.



55% less weight

From 1.8kg to 0.8kg, with same strength, performance, and reliability



25% better flow

Full-bore valve design for optimal flow and reduced pressure drop



Easy handling

Safe, easy, and ergonomic to handle and color coding for supply/return lines.



100% reliable

Corrosion-free, proven design, and thoroughly tested for long service life.



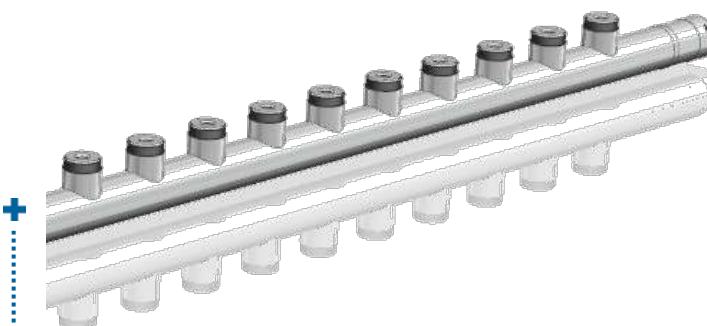
Environmental Product Declaration





In-Rack Manifold | Liquid Core

Bespoke Manifold Design for Uniform Coolant Flow and Optimal Performance



Consistent coolant Flow

-  **100% Design Flexibility**
Open design, compatible with variety of UQDs, possible to customize.
-  **100% Quality Tested**
Visual inspection and pressure test for every product before delivery.
-  **100% Reliability**
Non-metallic materials for long-lasting, high-performing solution.
-  **50% Less Weight**
Significantly lower weight than metal without compromising on quality or reliability



+ AI Rack Densities

Future Proofing Infrastructure : A Challenge

Larger dimensions

to facilitate the flow

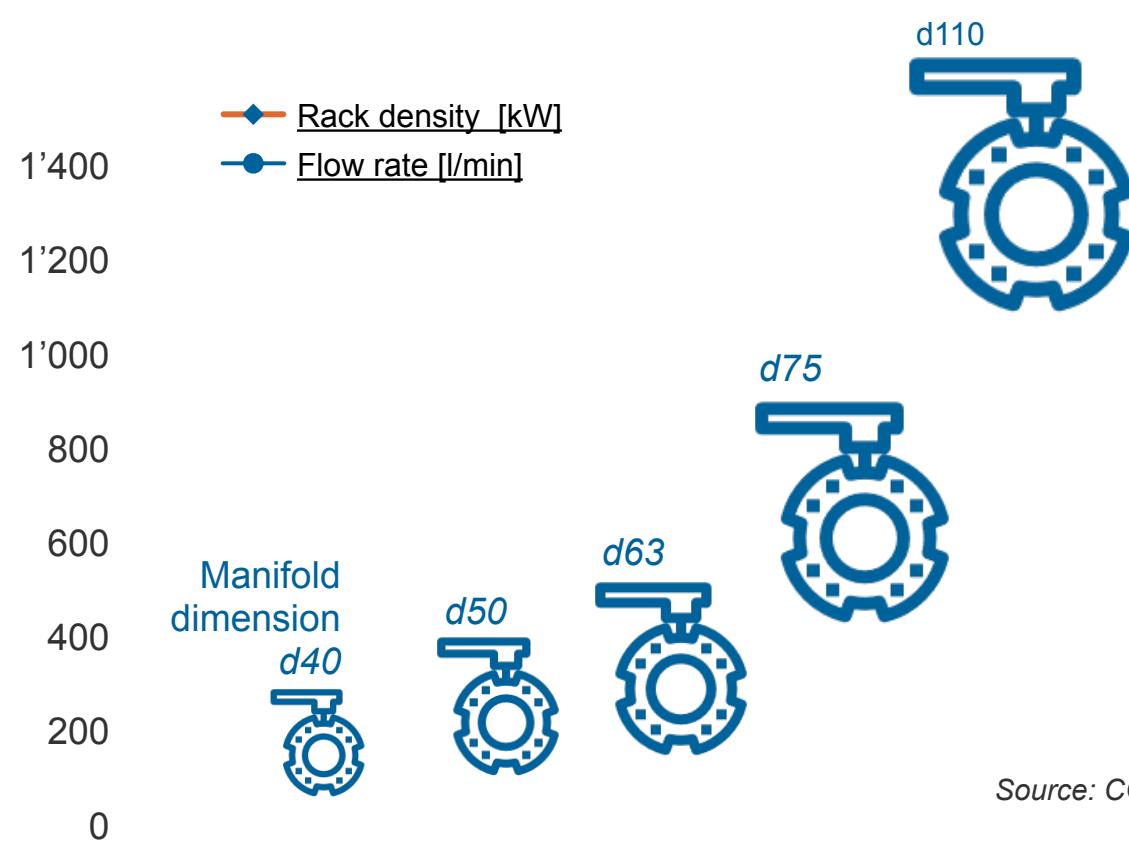
Weight

becoming critical design factor

Installation

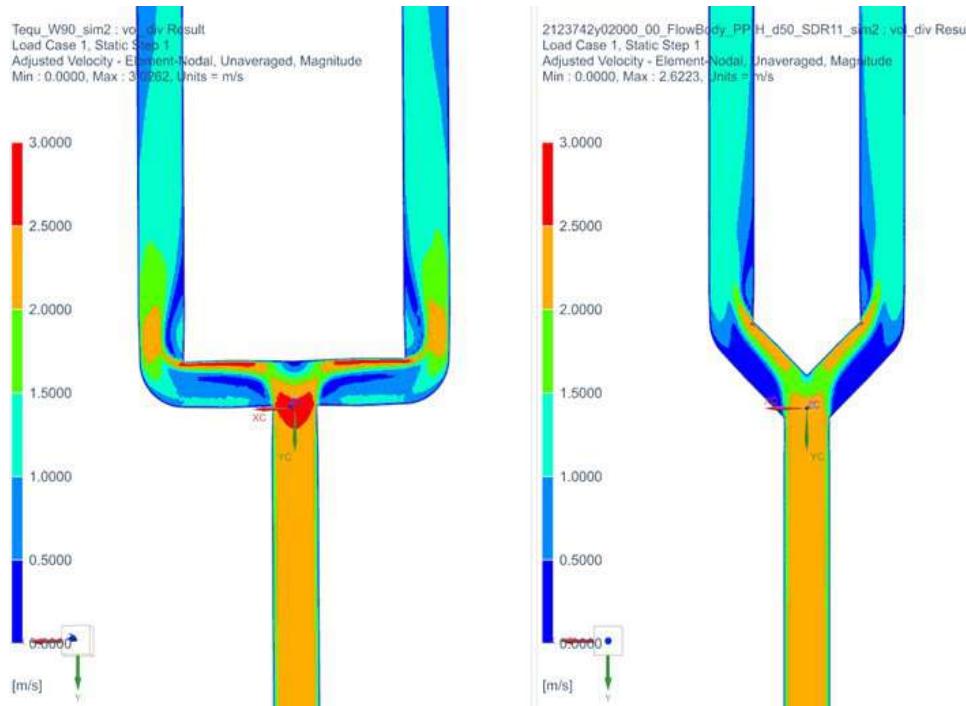
increasing challenges

Rising rack power density is driving the scaling up flow



+ By mastering flow, we optimize the system performance

Piping system performance optimized by design



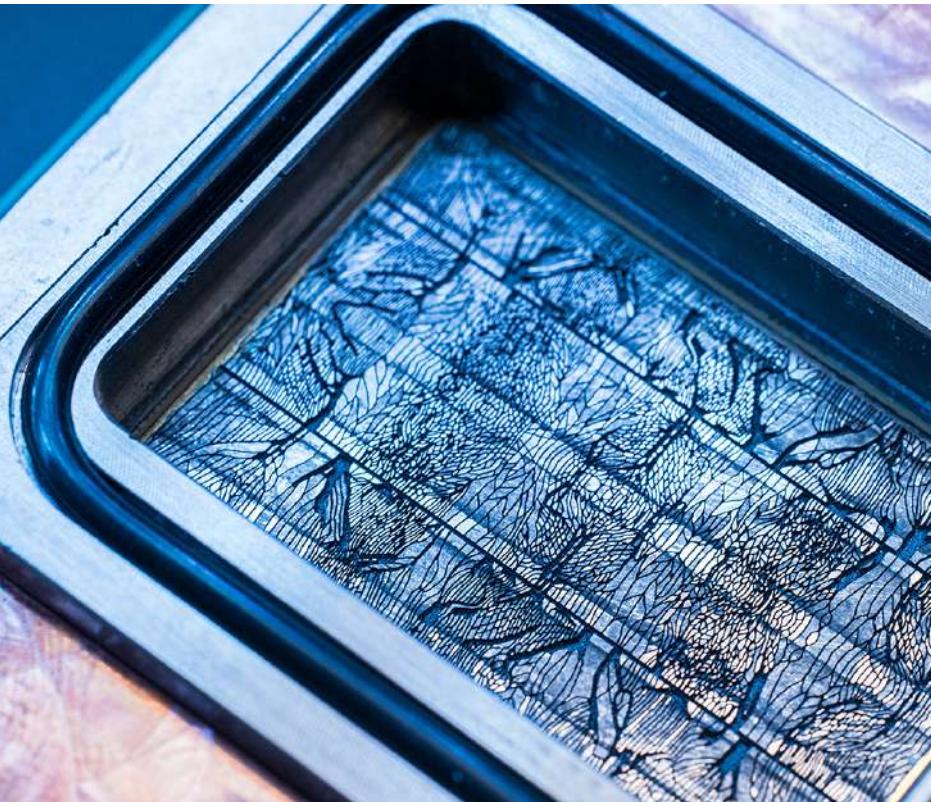
Source: GF Flow Solutions

+ **Efficiency**
Reduced complexity

+ **Power consumption**
Minimized pressure drop

+ **Performance assured**
Designed to match the requirement

+ Keep the Cold Plate Clean : Priority No. 1



Microsoft has demonstrated a way to cool silicon chips using microfluidics etched in the silicon that allow cooling liquid to flow directly onto the chip.

- Water is a better heat carrier and requires less energy to pump.
- Water is very corrosive to steels.
- Clean Cold Plate is priority – avoid any potential risk of contamination with particles

Source: [Microsoft](#)



PG 25

Water potentially as coolant instead of PG25
We work with PG manufs to Jointly test PG with GF LiquidCore



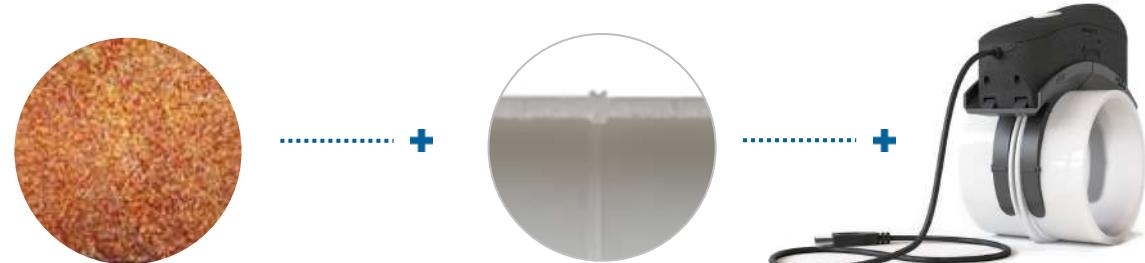
Fluid purity

becoming critical for maintaining the performance

+ Reliable welding is the foundation of leakage-proof cooling installations

Molecular bond

Restoring original pipe strength



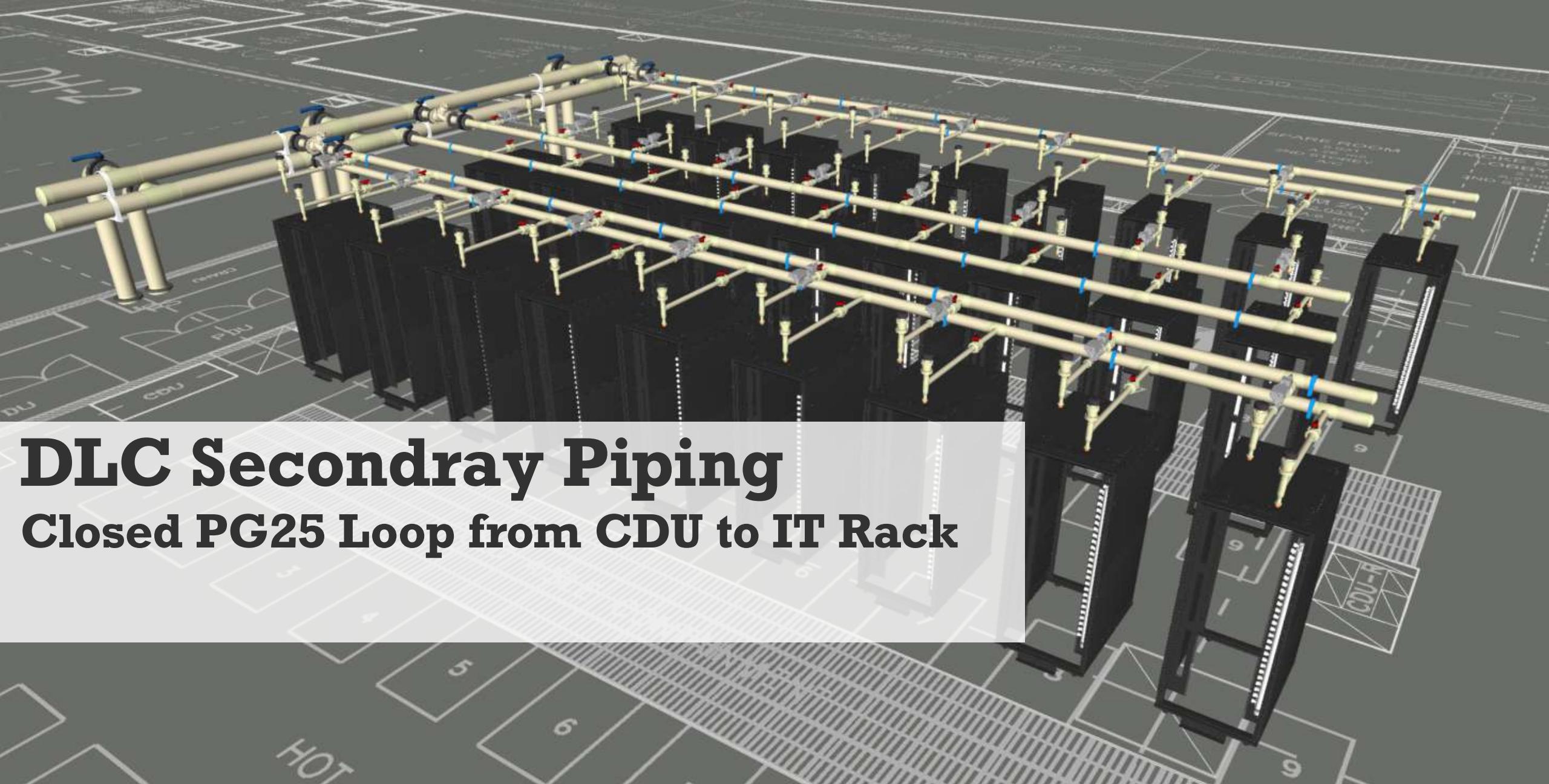
Smart Automation

precision without human slip-ups.



1+ million welds annually

trusted by the industry



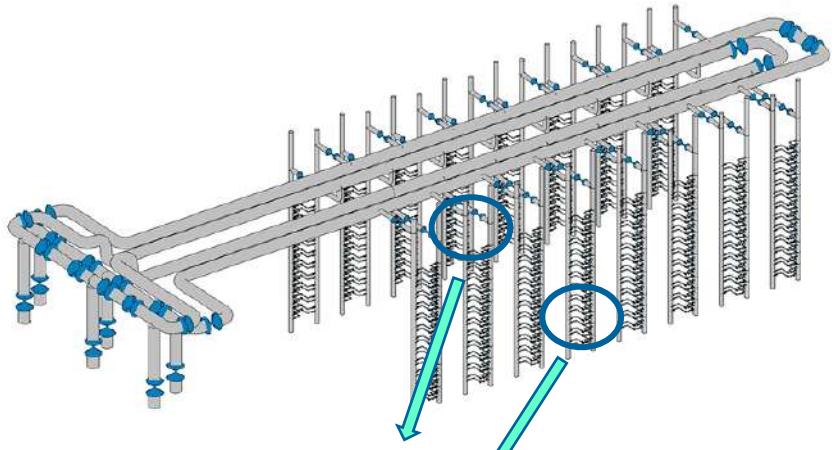
DLC Secondary Piping

Closed PG25 Loop from CDU to IT Rack

+ System Analysis

Pressure Drop 52% in the Cold Plate

Technical loop
System Level:
GAE



Breakout models
Component
Level: TEC

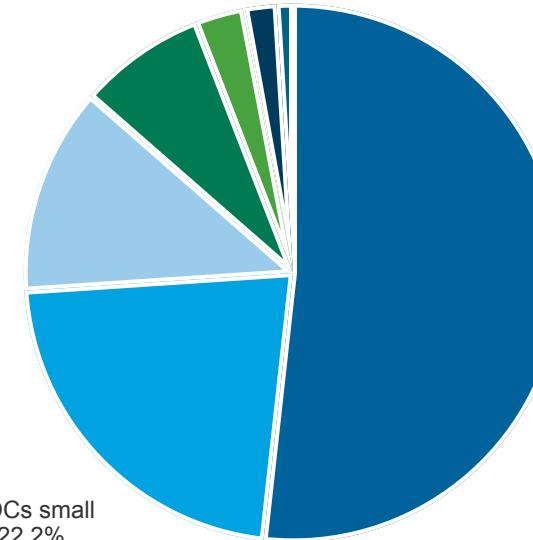
NVIDIA NVL GB200 NVL72 132kW

valves QC7 7,7%
valves 565 1,0%

Distribution of pressure drop
(Total 2,32 bar)

hoses 1/4"
12,5%

QDCs small
22,2%



cold plates
52%



Vertiv Liebert XDU 1350kW

- with 1200 l/min
- Pressure drop over filter 0.7 bar
- max pressure drop 2.5 bar

+ Technical water – PG25 Secondary Loop

- End user required pipe layout design support
- End user required support on CFD analysis of custom component
- Commercial and performance evaluation of custom parts

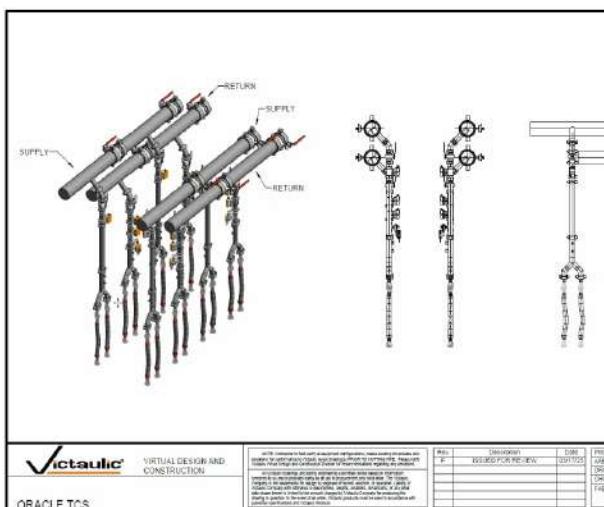
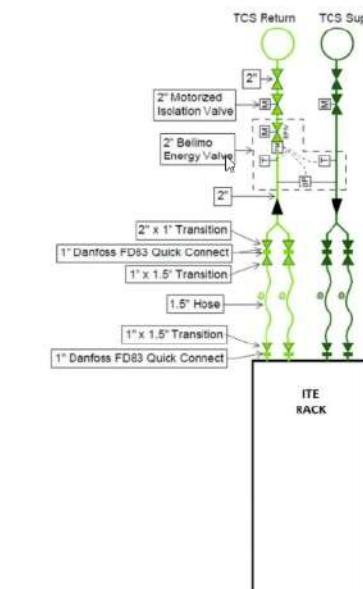
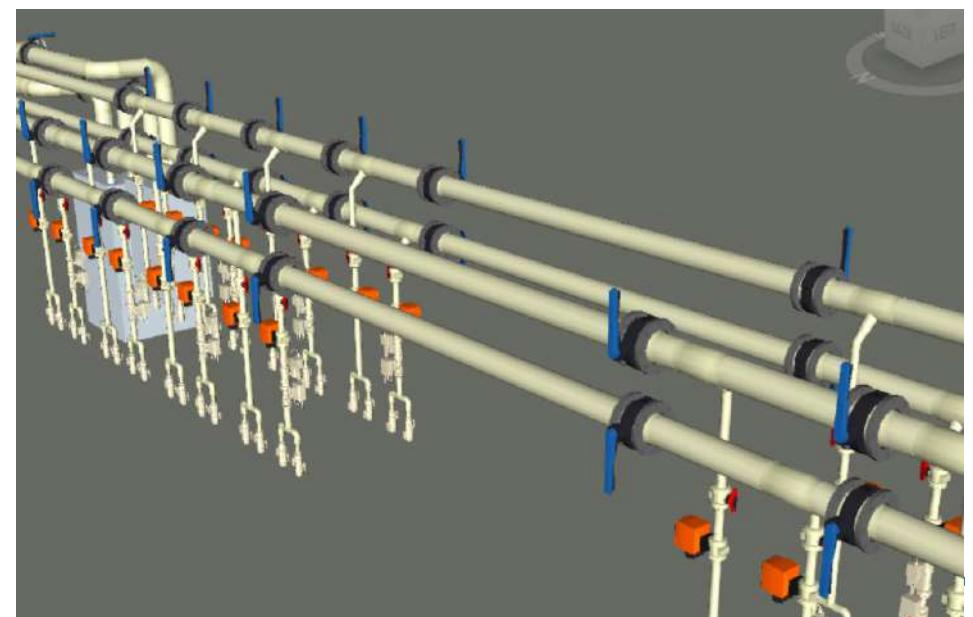
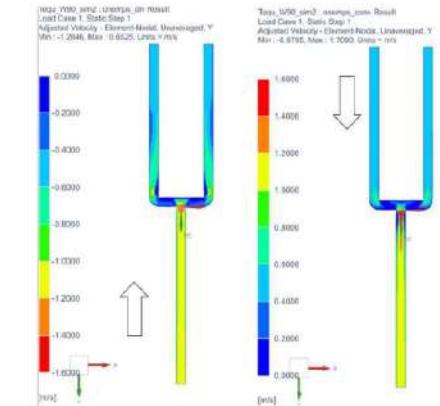
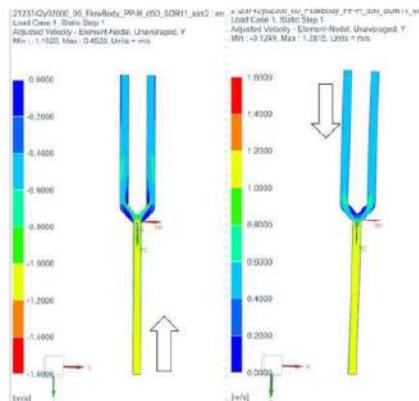


Figure 7: Typical ITE Rack Pipework Connection Detail 1



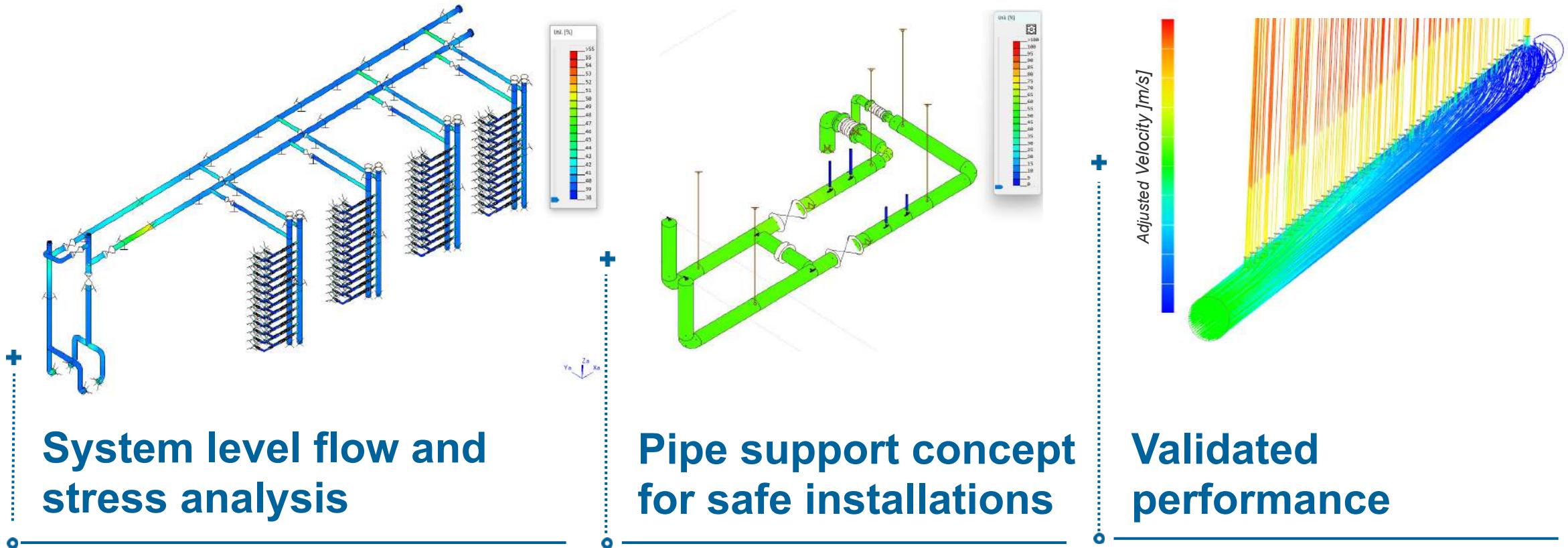
Modelling review

- Flow velocity evaluation of 45 degree tee with 45 elbows
- Flow velocity evaluation of 90 degree tee with 90 elbows

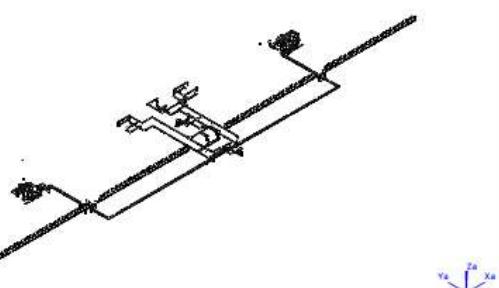


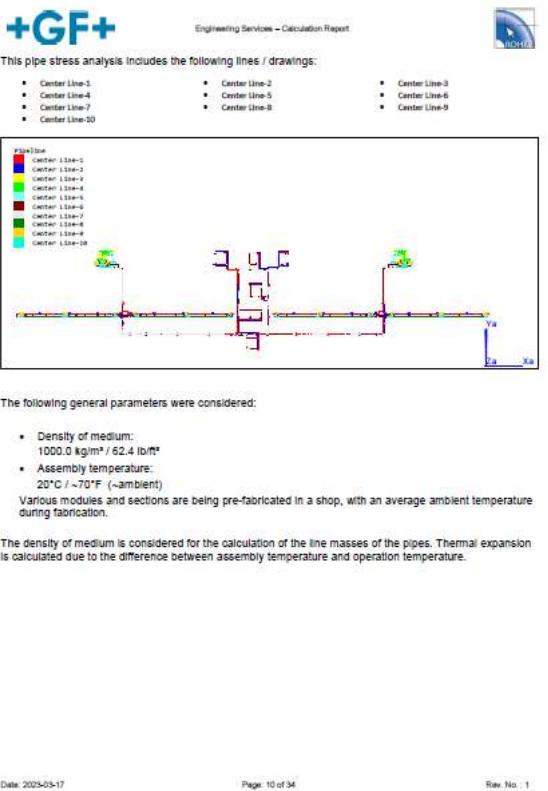
+ GF Engineering Support from Polymer Experts

Pipework Layout, Dimensioning, Exp./Contraction



+ GF Engineering Report

 Georg Fischer Piping Systems Ltd.		
Project: US Hyperscale Datacenter Rev. 1 Page 1 Pages 34		
Engineering Services Calculation Report		
		
<p>Client: Global Endcustomer, US EPC Charles Freda, GFPS</p> <p>Created by: Georg Fischer Piping Systems Ltd. Ebnatstrasse 111 CH - 8201 Schaffhausen Switzerland</p>		
Created: 17/03/2023	Approved by: Hanspeter Müller	Created by: Jonas Flascher



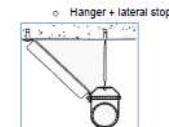
+GF+ Engineering Services - Calculation Report

6 Recommendations

6.1 General Recommendations

- Recommended support spacing (acc. to GFPS Planning Fundamentals), if not outlined differently:
 - 12" → 12.0' / 3750mm
 - 10" → 11.5' / 3550mm
 - 8" → 10.5' / 3200mm
 - 6" → 9.5' / 2895mm
 - 4" → 8.5' / 2590mm
 - 3" → 7.5' / 2286mm
 - 2" → 6.5' / 1981mm
 - 1½" → 6' / 1828mm
 - 1" → 5.5' / 1676mm
 - ½" → 5' / 1524mm

- For outlined supports ~3rd hanger executed with the following is recommended:

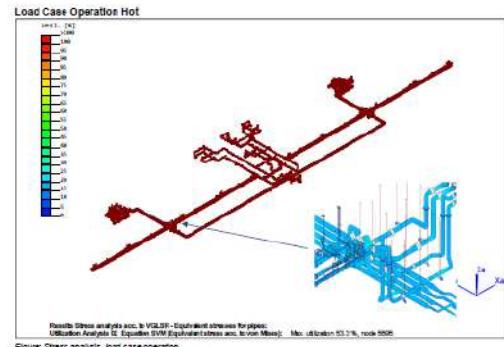


- Movement of all outlined Metraflex V-Loops → min + / - 1.5"
- Additional valve support recommended for valves. Max. distance within 5 x d from valve to support

+GF+ Engineering Services - Calculation Report

7.1 Stress Evaluation VGLSR - Equivalent Stress acc. to von Mises

Area	Eq.	Description	Load cases	Node	Stress [psi]	St. allow. [psi]	Ust. [%]
01	SVM	Equivalent stress acc. to von Mises	Dead load	G17	192.3	192.0	100.0
02	SVM	Equivalent stress acc. to von Mises	Operation hot	G095	1301.0	1878.2	68.3
03	SVM	Equivalent stress acc. to von Mises	Operation cold	G096	1301.0	1878.2	68.3
04	SVM	Equivalent stress acc. to von Mises	Hydrostatic	T16	274.0	1878.2	48.5
05	SVM	Equivalent stress acc. to von Mises	Code-empty	A716	366.9	1878.2	19.1
06	SVM	Equivalent stress acc. to von Mises	Operation hot+Cold	G092	1301.0	1878.2	68.3
07	SVM	Equivalent stress acc. to von Mises	Operation cold+Cold	G093	1301.0	1878.2	68.3
08	SVM	Equivalent stress acc. to von Mises	Hydrostatic+Hot	G092	1724.5	1878.2	91.6
09	SVM	Equivalent stress acc. to von Mises	Hydrostatic+Cold	T551	1725.3	1878.2	91.6



According to chapter 1.2 a minimum Safety-Factor of 2.0 is required (Industry / hot water applications).

The maximum ratio of $S_{\text{permissible}}/S_{\text{max.}} = 1878.2 / 1001.0$ [psi] → 2.0

The determined Safety-Factor [gegen max.](#) Georg Fischer Piping Systems' recommendations.

Operation cold is less demanding and therefore not shown.

Date: 2025-03-17

Page: 27 of 34

Rev. No.: 1

+ GF Quote for DLC Pre-fabricated 1.65m Spools incl. demarkation valve

Martin Dugard
Gege Central Europe GmbH
Löwentorhogen 95
70176 Stuttgart

+GF+

Quotation Date: 11.09.2024
Quotation Ref: GFEMQ-420(B)

200147000		Rack Main return from Secondary Cooling Loop - Spool 2	Joining of each connection spool to Main Primary Loop is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	2	€ 364.20	€ 1'222.80	Nett plus VAT.
200147000		Rack Main Flow from Secondary Cooling Loop - Spool 3	Joining of each connection spool to Main Primary Loop is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	2	€ 395.00	€ 1'484.00	Nett plus VAT.
200147000		Rack Main return from Secondary Cooling Loop - Spool 3	Joining of each connection spool to Main Primary Loop is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	2	€ 395.00	€ 1'484.00	Nett plus VAT.
Total						€ 100454.40	Nett plus VAT.

2) Fabrication against the provided information - Butterfly Valves

Code	Description	Actuation	Comment	Quantity	Each	Total
19957000	Butter 500, IND/F, PA-GF EPDM ø110/ø110	Manual		1	€ 194.00	€ 194.00
Total						€ 194.00

3) Fabrication against the provided information - Bellows Valves

Code	Description	Actuation	Comment	Quantity	Each	Total
	EPDV Valves		Not part of GF supply			
Total						€ 1107000.00

Please ensure our quotation reference is used on any correspondence regarding your quotation.

The take off provided by George Fischer Sales Ltd is indicative of the pipe route shown on the drawing. It is the responsibility of the installer/purchaser to confirm quantities required to complete the installation.

Changes to drawings will be subject to price review and re-quotations. Please note specific items made to customer specifications e.g. fabrications are non-returnable.

Prices are exclusive to installation, site visits, jointing equipment (unless detailed above) & training, nuts, bolts, washers, gaskets, pipe supports, consumables and lubricants. Process design, engineering calculations, O & M manuals, project specific quality plan.

Whilst we make every endeavour to meet all your requirements, we provide our estimate in good faith and GF cannot be held responsible for any inaccuracies contained therein.

Cost includes delivery to GF distributor. Site delivery will be charged additionally.

Order to be placed via a GF distributor of your choice.

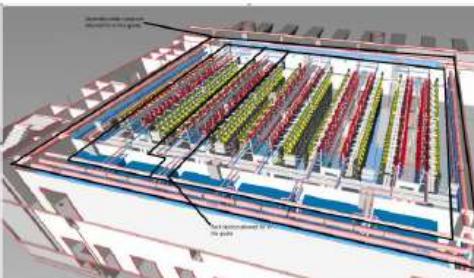
This estimate is valid for a period of 30 days from the date of this letter.

George Fischer standard terms and conditions of sale apply, these can be found [here](#).

Assuring you of our best attention at all times.

Yours faithfully

Obdulio Almazan
Estimator & Proposals Engineer - GE Global Industries



Dear Sir

Re:

DATA_DLC_PIPING_04_2024 - Quotation prepared from model number - DXX-304M1-2-480-04-1000 - Federated Model (WMX)
PRE-FABRICATED PROJECT P-F-0 for radi convection to Primary Ring Main Piping - Main Primary Cooling Loop after GDU is not allowed for, only primary connection from Main Primary loop to rack is allowed for.

Pipe supports not included

The quote is based on a number of 60 Radi's (14 radi's per row) and can be multiplied by the total number of sections required.

Welding is not allowed for and will be provided along with weld maps.

Pressure Testing and/or NDT not considered in quotation.

End connections for spools (recommend electrofusion - not included in quote)

Copy of QA (dimension tolerance +/-2mm) will be provided with each fabrication

EN2200 2.2, Test Certs are allowed for - further material certs, cert of origin etc have not been allowed for and will be charged additionally

Spool dimensions are to be agreed with customer or GE Sales Factor

Welding is required as per EN22007 - CNA butt weld and II

No internal bead removal allowed for

No external bead removal allowed for

Backing rings are quoted currently as PP Rawtype PN10 drilling

1) Fabrication against the provided information

Code	Spool Section	Description	Comment	Quantity	Each	Total
200147000		Rack Branch, Flow - ø110 main with d63 branch include pipework, insulation quoted as 545 type, flange thread for hose connection is 2" male fl, hose not included.	Joining of each connection spool is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	48	€ 1'956.00	€ 117'800.00
200147000		Rack Branch, Flow - ø110 main with d63 branch include pipework, insulation quoted as 545 type, flange thread for hose connection is 2" male fl, hose not included.	Joining of each connection spool is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	48	€ 366.00	€ 17'988.00
200147000		Rack Main Flow from Secondary Cooling Loop - Spool 1	Joining of each connection spool is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	4	€ 245.00	€ 980.00
200147000		Rack Main return from Secondary Cooling Loop - Spool 1	Joining of each connection spool is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	4	€ 245.00	€ 980.00
200147000		Rack Main Flow from Secondary Cooling Loop - Spool 2	Joining of each connection spool is assumed to be by butt welding on site - we can allow for electrofusion couplers for this connection type also - to be discussed as this is not currently allowed for.	2	€ 387.00	€ 1'597.00



GF LiquidCore Complete Polymer DLC Flow Solution



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Thank You

Questions ? Can we help ?